



1 November 2021

Valereum Blockchain Plc

("Valereum" or the "Company")

Total Voting Rights

In accordance with the Financial Conduct Authority's Disclosure and Transparency Rules, the Company hereby announces that it has 71,398,453 ordinary shares of 0.1 pence each ("Ordinary Shares") in issue, each share carrying the right to one vote.

The above figure of 71,398,453 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

The Directors of Valereum Blockchain Plc take responsibility for this announcement.

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