

20 November 2017



PCG Entertainment Plc
("PCGE" or the "Company")
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Update on Equity Sharing Agreement

On 18 August 2017, the Company announced that it had entered into an Equity Sharing Facility arranged by RiverFort Global Capital ("RiverFort") (the "Announcement").

Further to the Announcement, the Company announces that whilst it is due to pay £500.67 to D-Beta One EQ, Ltd as a result of trading in the Company's shares during October 2017, D-Beta One EQ, Ltd has waived their right to this repayment and that it will be adjusted for in future trades.

Going forward, the Company intends to announce the receipts from the Equity Sharing Facility on a quarterly basis.

For more information on PCGE please visit the Company's website www.pcge.com.

All definitions are as per the Announcement.

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